## SIGNATURE AND NO-LITIGATION CERTIFICATE

THE STATE OF TEXAS
COUNTY OF FANNIN

## THE UNDERSIGNED HEREBY CERTIFY that:

- 1. This certificate is executed and delivered with reference to the "FANNIN COUNTY, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2020", in the aggregate principal amount of \$9,860,000 (the *Certificates*), dated March 1, 2020 (the *Issue Date*).
- 2. The Certificates have been duly and officially executed by the undersigned County Judge, have been registered by the undersigned County Treasurer, and countersigned by the undersigned County Clerk and Ex-Officio Clerk of the Commissioners Court with their manual or facsimile signatures in the manner appearing hereon, and the undersigned County Judge, County Treasurer, and County Clerk and Ex-Officio Clerk of the Commissioners Court, hereby adopt and ratify their respective signatures in the manner appearing on each of the Certificates in manual or facsimile form, as the case may be, as their true, genuine, and official signatures.
- 3. On the Issue Date and on the date hereof, the undersigned were and are the duly chosen, qualified, and acting officers indicated therein and were and are authorized to execute the same.
- 4. The legally adopted, proper, and official corporate seal of the Commissioners Court of Fannin County, Texas is impressed, imprinted, or lithographed on all of the Certificates and is impressed on this certificate.
- 5. No litigation of any nature is now pending before any federal or state court, or administrative body, or to our knowledge threatened, seeking to restrain or enjoin the issuance or delivery of the Certificates or questioning the issuance or sale of the Certificates, the authority or action of the governing body of the County relating to the issuance or sale of the Certificates, the levy of the tax, or the assessment and collection thereof, to pay the principal of and interest on the Certificates, the collection of certain of the revenues derived from the operation of the County's Library (the *Library System*), or the imposition of rates and charges with regard to the Library System, pledged to pay the principal of and interest on the Certificates, or that would otherwise adversely affect in a material manner the financial condition of the County to pay the principal of and interest on the Certificates; and neither the corporate existence or boundaries of the County nor the right to hold office of any member of the governing body of the County or any other elected or appointed official of the County is being contested or otherwise questioned.
- 6. No authority or proceeding for the issuance, sale, or delivery of the Certificates by the governing body of the County has been amended, repealed, revoked, rescinded, or otherwise modified since the date of passage thereof; and all such proceedings and authority relating to the issuance and sale of the Certificates remain in full force and effect as of the date of this certificate.

## Authorization of Attorney General to Date Certificate

7. This certificate is submitted pursuant to Title 1, Chapter 53, Texas Administrative Code. Upon the approval of the Certificates by the Attorney General of the State of Texas, he is authorized to date this certificate as of the date of such approval. If any litigation should develop, or if any other event should occur which should make this certificate inaccurate before the Attorney General's approval of the Certificates, we will notify the Attorney General at once by both telephone and facsimile transmission. With this assurance, the Attorney General is entitled to rely on the accuracy of this certificate at the time of approval of the Certificates unless we advise him otherwise.

[The remainder of this page intentionally left blank]

99088631.4 -2-

**SIGNATURE** 

County Judge, Fannin County, Texas

OFFICIAL TITLE

County Clerk and Ex-Officio Clerk of the Commissioners Court, Fannin County, Texas

County Treasurer, Fannin County, Texas

HE COMMISSIONERS COURT)

Before me, on this day personally appeared the foregoing individuals, known to me to be the persons whose names are subscribed to the foregoing instrument and who executed this document in my presence.

Given under my hand and seal of office this

ALICIA WHIPPLE Notary Public, State of Texas My Commission Expires September 20, 2023 NOTARY ID 12863609-2

day of tebruary 2020.

Notary Public, State of Texas

(NOTARY SEAL)